

Fill in this information to identify the case:

United States Bankruptcy Court for the District of Delaware

Case number (if known): _____ Chapter 11

Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 04/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. **Debtor's name** Delaware BSA, LLC

2. **All other names debtor used in the last 8 years**

Include any assumed names, trade names, and *doing business as* names

3. **Debtor's federal Employer Identification Number (EIN)** 84-2764311

4. **Debtor's address** **Principal place of business** **Mailing address, if different from principal place of business**

1325 West Walnut Hill Lane
Number Street

Irving TX 75038
City State ZIP Code

Dallas
County

Location of principal assets, if different from principal place of business

Number Street

City State ZIP Code

5. **Debtor's website (URL)** www.scouting.org

6. **Type of debtor**

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Partnership (excluding LLP)

Other. Specify: _____

Debtor Name Delaware BSA, LLC

Case number(if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply:

- Tax-exempt entity (as described in 26 U.S.C. § 501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8134

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No

Yes. District _____ When _____ Case number _____
MM / DD / YYYY

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
MM / DD / YYYY

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No

Yes. Debtor Boy Scouts of America Relationship Sole Member

District District of Delaware When 02/18/2020
MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Case number, if known _____

Debtor Delaware BSA, LLC
Name

Case number *(if known)* _____

11. Why is the case filed in this district?

Check all that apply:

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- No
- Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property?

Number _____ Street _____

City _____ State _____ ZIP Code _____

Is the property insured?

- No
- Yes. Insurance agency _____
Contact _____
Phone _____

Consolidated statistical and administrative information

13. Debtors' estimation of available funds

Check one:

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor Delaware BSA, LLC
Name

Case number(if known) _____

16. **Estimated liabilities**
- | | | |
|--|---|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input checked="" type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/18/2020
MM / DD / YYYY

x 
Signature of authorized representative of debtor
Title Secretary and General Counsel

Steven P. McGowan
Printed name

18. Signature of attorney

x 
Signature of attorney for: Debtor

Date 02/18/2020
MM / DD / YYYY

<u>Derek C. Abbott</u> Printed name	<u>Jessica C.K. Boelter</u> Printed name
<u>Morris, Nichols, Arsht & Tunnell LLP</u> Firm name	<u>Sidley Austin LLP</u> Firm name
<u>1201 North Market Street</u> Address	<u>787 Seventh Avenue</u> Address
<u>Wilmington, DE 19899</u> City/State/ZIP	<u>New York, NY 10019</u> City/State/ZIP
<u>(302) 351-9314</u> Contact phone	<u>(212) 839-5300</u> Contact phone
<u>dabbott@mnat.com</u> Email Address	<u>jboelter@sidley.com</u> Email Address
<u>3376 (DE)</u> Bar number	<u>5657580 (NY)</u> Bar number

**DELAWARE BSA, LLC
MEMBER**

RESOLUTIONS APPROVING CHAPTER 11 FILING AND RELATED MATTERS

February 17, 2020

WHEREAS, the undersigned, representing the sole member (the “**Member**”) of Delaware BSA, LLC (the “**Company**”), a non-profit Delaware limited liability company, hereby adopts the following resolutions by written consent in accordance with the Limited Liability Company Agreement of the Company;

WHEREAS, the Member of the Company consulted with the senior leadership of the Company and the legal and financial advisors to the Company and has fully considered each of the Company’s strategic alternatives; and

WHEREAS, the Member of the Company desires to approve the following resolutions.

Commencement of Chapter 11 Case and Filing of Plan of Reorganization

NOW, THEREFORE, BE IT RESOLVED, that, in the judgment of the Member of the Company, it is desirable and in the best interests of the Company, its creditors, and other stakeholders, and in furtherance of the Company’s mission, that the Company file a petition for relief under chapter 11 of Title 11 of the United States Code, 11 U.S.C. §§ 101 *et seq.* (the “**Bankruptcy Code**”); and be it further

RESOLVED, that the Member or each duly appointed officer or duly authorized signatory of the Company (each, an “**Authorized Person**” and, collectively, the “**Authorized Persons**”) be, and each of them hereby is, authorized and empowered, in the name of the Company, to execute and verify a petition for relief under chapter 11 of the Bankruptcy Code and to cause such petition to be filed in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”), such petition to be filed at such time as the Authorizing Person executing the petition shall determine and to be in the form approved by the Authorized Person executing such petition, such approval to be conclusively evidenced by the execution, verification, and filing thereof; and be it further

RESOLVED, that each of the Authorized Persons be, and hereby is, authorized and empowered, in the name of the Company, to execute a chapter 11 plan of reorganization (as such plan may be amended, modified or supplemented from time to time, the “**Plan**”), the form of which has been presented to the Member, which has considered and had the opportunity to ask questions of the senior leadership of the Company and the legal and financial advisors to the Company regarding the Plan, and to cause the Plan to be filed in the Bankruptcy Court at such time as the Authorizing Person executing the Plan shall determine; and be it further

RESOLVED, that each of the Authorized Persons be, and hereby is, authorized, empowered, and directed, in the name of the Company, with full power of delegation, to execute, verify, and cause to be filed all petitions, schedules, statements, lists, motions, applications, pleadings, affidavits, declarations, reports, exhibits, and other papers or documents (and any

amendments, modifications, and supplements thereto), and to perform such further actions and execute, verify, and cause to be filed such further documentation that such Authorized Person deems necessary, appropriate, or desirable in connection with the Company's chapter 11 case (the "**Chapter 11 Case**") and in accordance with these resolutions; and be it further

Retention of Advisors

RESOLVED, that each of the Authorized Persons be, and hereby is, authorized, empowered, and directed to retain and employ, in the name of the Company, subject to Bankruptcy Court approval: (i) the law firm of Sidley Austin LLP, as general bankruptcy counsel; (ii) the law firm of Morris, Nichols, Arsht & Tunnell LLP, as Delaware bankruptcy counsel; (iii) the financial advisory firm of Alvarez & Marsal North America, LLC, as financial advisor; (iv) the legal case administration firm of Omni Agent Solutions, as noticing, claims and solicitation agent; and (v) any other legal counsel, accountants, financial advisors, restructuring advisors, investment bankers, public relations professionals, or other professionals any of the Authorized Persons deems necessary, appropriate, or advisable; each to represent and assist the Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code; and in connection therewith, each of the Authorized Persons be, and hereby is, authorized, empowered, and directed, in the name of the Company, in accordance with the terms and conditions hereof, to execute appropriate retention agreements, pay appropriate retainers, fees, indemnities, and expenses, and to cause to be filed appropriate applications for authority to retain such services in the Chapter 11 Case; and be it further

General Authorization and Ratification

RESOLVED, that each of the Authorized Persons be, and hereby is, authorized, empowered, and directed to take, or cause to be taken, in the name of the Company, any and all further actions (including, without limitation, (i) executing, delivering, certifying, filing and/or recording, and performing any and all documents, agreements, instruments, motions, affidavits, declarations, applications for approvals or rulings of governmental or regulatory authorities, or certificates, and (ii) paying fees and expenses in connection with the transactions contemplated by the foregoing resolutions) and to take any and all steps deemed by any such Authorized Person to be necessary, advisable, or desirable to carry out the purpose and intent of each of the foregoing resolutions, and all actions heretofore taken by any such Authorized Person in furtherance thereof are hereby ratified, confirmed, and approved in all respects; and it is further

RESOLVED, that all acts, actions, and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of the Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of the Company, with the same force and effect as if each such acts, actions, and transactions had been specifically authorized in advance by resolution of the Company or consent of the Member; and it is further


RESOLVED, that the omission from these resolutions of any agreement, document, or other arrangement contemplated by any of the agreements, documents, or instruments described in the foregoing resolutions or any action to be taken in accordance with any requirement of any

of the agreements or instruments described in the foregoing resolutions shall in no manner derogate from the authority of the Authorized Persons to take all actions necessary, desirable, advisable, or appropriate to consummate, effectuate, carry out, or further the transactions contemplated by, and the intent and purposes of, the foregoing resolutions.

[Signature page follows]

IN WITNESS WHEREOF, the undersigned has executed this written consent as of the date first written above.

BOY SCOUTS OF AMERICA



By: Steven P. McGowan
Title: Secretary

Fill in this information to identify the case:

Debtor name Delaware BSA, LLC
 United States Bankruptcy Court for the: District of Delaware
 (State)
 Case number (if known): 20-

Check if this is an
amended filing

The following is a list of the thirty (30) largest known creditors potentially holding unsecured claims against Boy Scouts of America and Delaware BSA, LLC (collectively, the "Debtors") other than holders of abuse claims (the "Consolidated Top 30 List"). Concurrently with the filing of their petitions, the Debtors have filed a motion seeking authority to file this Consolidated Top 30 List, along with a list of the twenty-five (25) law firms representing the largest numbers of holders of abuse claims against the Debtors, in lieu of a list of the twenty (20) largest unsecured creditors for each of Boy Scouts of America and Delaware BSA, LLC.

The Consolidated Top 30 List reflects estimated amounts owed by the Debtors as of the Petition Date. It was produced from the books and records of the Debtors as of the close of business on February 17, 2020. The Consolidated Top 30 List does not include any person or entity who is now, or formerly was, an "insider" of the Debtors as that term is defined in 11 U.S.C. § 101(31). The information contained herein shall not constitute an admission of liability by, nor is it binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' right to challenge the amount or characterization of any claim at a later date. The Debtors' failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' right to contest the validity, priority and/or amount of any such claim.

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors, other than holders of abuse claims, holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code ¹	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim ²		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 Williams, Roy L. Address on File	PHONE: On File	Restoration Plan	Unliquidated			\$2,386,986.12
2 Mazzuca, Robert J. Address on File	PHONE: On File	Deferred Compensation/ Restoration Plan	Unliquidated			\$1,609,662.86
3 Brock, C. Wayne Address on File	PHONE: On File EMAIL: On File	Deferred Compensation/ Restoration Plan	Unliquidated			\$1,140,755.43
4 Connelly, Kenneth L. Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$948,559.60
5 Hoover Jr., C. Michael Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$915,037.28
6 Ross II, David J. Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$904,795.26
7 NCS Pearson, Inc. 200 Old Tappan Road Old Tappan, NJ 07675	ATTN: Bjarne Tellmann TITLE: General Counsel and Chief Legal Officer PHONE: 201-236-5416 EMAIL: bjarne.tellmann@pearson.com	Trade Payable				\$714,588.00

¹ To protect the identities and/or personal contact information of certain individuals listed hereon, the Debtors have redacted such information from this list. The Debtors are providing an unredacted version of this list to the Court and the Office of the United States Trustee.

² Amounts related to Restoration Plan are based on a preliminary actuarial determination.

Debtor Delaware BSA, LLC
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code ¹	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim ² If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
8 Surbaugh, Michael Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$699,388.64
9 Ratcliffe, Judith Address on File	PHONE: On File	Restoration Plan	Unliquidated			\$594,295.40
10 Tuggle, Robert Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$589,471.08
11 American Engineers & Contractors 224 Datura St, Ste 1012 West Palm Beach, FL 33401	ATTN: Shiv Shahi TITLE: Owner PHONE: 561-666-9327 EMAIL: shiv@aecbuild.com	Trade Payable				\$533,950.84
12 Ohmstede, Roger A. Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$512,590.29
13 Varnell, Thomas Address on File	PHONE: On File EMAIL: On File	Deferred Compensation				\$397,582.81
14 Terry, Anne Address on File	PHONE: On File	Restoration Plan	Unliquidated			\$393,977.68
15 Lion Brothers Company Inc. 10246 Reisterstown Road Owings Mills, MD 21117	ATTN: Susan Ganz TITLE: Chief Executive Officer PHONE: 410-363-1000, EXT. 247 EMAIL: sganz@lionbrothers.com	Trade Payable				\$355,795.41
16 Fitzgibbon, Thomas H. Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$353,449.14
17 McChesney, Donald Address on File	PHONE: On File	Restoration Plan	Unliquidated			\$328,739.51
18 Butler, Gary Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$324,387.52
19 Travis, Hugh Address on File	PHONE: On File EMAIL: On File	Deferred Compensation				\$306,816.71
20 Farmer, Bradley Address on File	PHONE: On File	Restoration Plan	Unliquidated			\$304,736.45
21 Stone, Kathy Sue Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$254,068.18
22 Hunt, Jeffrey Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$237,271.49
23 Harrington, Thomas Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$228,275.19
24 Green, John Address on File	PHONE: On File	Restoration Plan	Unliquidated			\$224,126.37
25 Quad/Graphics, Inc. N61W23044 Harry's Way Sussex, WI 53089-2827	ATTN: Joel Quadracci TITLE: Chairman, President & Chief Executive Officer PHONE: 414-566-2200 EMAIL: joel.quadracci@qg.com	Trade Payable				\$174,600.00
26 Blackwell, Raymond L. Address on File	PHONE: On File EMAIL: On File	Restoration Plan	Unliquidated			\$174,241.06

Debtor Delaware BSA, LLC
Name _____

Case number (if known) _____

Name of creditor and complete mailing address, including zip code ¹	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim ² If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
27 Doe Claimant 2001 c/o Law Offices of Jeffrey E. Martin, LLC 2340 S. Arlington Hts. Rd., Ste 520 Arlington Hts., IL 60005	PHONE: 847-956-0000	Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
28 Doe Claimant 2002 Address on File	PHONE: On File	Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
29 Lehr, Richard Address on File	PHONE: On File EMAIL: On File	Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
30 Pension Benefit Guaranty Corporation 1200 K Street N.W. Washington, DC 20005	ATTN: Patricia Kelly TITLE: Chief Financial Officer PHONE: 202-229-3033 EMAIL: kelly.patricia@pbgc.gov	Pension Guaranty	Contingent/ Unliquidated			Undetermined

Fill in this information to identify the case:

Debtor name Delaware BSA, LLC
 United States Bankruptcy Court for the: _____ District of Delaware
 (State)
 Case number (if known): _____

Check if this is an amended filing

Chapter 11 or Chapter 9 Cases: List of 25 Law Firms With the Largest Number of Representations of Holders of Abuse Claims

12/15

The following is a consolidated alphabetical list of the twenty-five (25) law firms representing the largest numbers of holders of abuse claims against the debtors and debtors in possession (the "Debtors"), based on the number of known pending and asserted claims (the "Top Plaintiffs' Counsel List").¹ Concurrently with the filing of their petitions, the Debtors have filed a motion seeking authority to file this Top Plaintiffs' Counsel List and a consolidated list of creditors holding unsecured claims against the Debtors other than holders of abuse claims, in lieu of a list of the twenty (20) largest unsecured creditors that would include individual holders of abuse claims for each of Boy Scouts of America and Delaware BSA, LLC.² The Top Plaintiffs' Counsel List does not include any person or entity who is now, or formerly was, an "insider" of the Debtors as that term is defined in 11 U.S.C. § 101(31). The Top Plaintiffs' Counsel List was prepared with information existing as of February 17, 2020. The Debtors reserve the right to amend the Top Plaintiffs' Counsel List. The information contained in the Top Plaintiffs' Counsel List shall not constitute an admission by, nor shall it be binding on, the Debtors. Moreover, nothing herein shall affect the Debtors' right to challenge the amount or characterization of any claim at a later date. The Debtors' failure to list a claim as contingent, unliquidated or disputed does not constitute a waiver of the Debtors' right to contest the validity, priority and/or amount of any such claim.

	Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, Trade Payables, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Andreozzi & Associates, P.C. 111 N. Front Street Harrisburg, Pennsylvania 17101	ATTN: Nathaniel L. Foote, Esq. PHONE: 717-686-9936 EMAIL: Unknown FAX: 717-525-9143	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
2	AVA Law Group, Inc. 3667 Voltaire Street San Diego, California 92106	ATTN: Andrew Van Arsdale, Esq. PHONE: 1-866-428-2589 EMAIL: support@ava.law FAX: 619-347-2705	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
3	Bondurant, Mixson & Elmore, LLC One Atlantic Center, 1201 West Peachtree Street NW, Suite 3900 Atlanta, Georgia 30309	ATTN: Michael B. Terry PHONE: 404-881-4100 EMAIL: terry@bmelaw.com FAX: 404-881-4111	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
4	Crew Janci LLP 1200 NW Naito Parkway, Suite 500 Portland, Oregon 97209	ATTN: Stephen Crew PHONE: 503-306-0224 EMAIL: steve@crewjanci.com FAX: 503-467-4940	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined

¹ Based on pending litigation and claims identified to the Debtors by attorneys representing certain abuse victims.

² This list is in substantially the same form as Official Bankruptcy Form 204 for chapter 11 cases setting forth the list of creditors, other than insiders, who have the 20 largest unsecured claims against a debtor.

Debtor Delaware BSA, LLC
Name _____

Case number (if known) _____

Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, Trade Payables, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
5 Dumas Law Group, LLC (a/k/a Dumas & Vaughn Attorneys at Law) 3835 NE Hancock Street, Suite GL-B Portland, Oregon 97212	ATTN: Gilion Dumas PHONE: 503-616-5007 EMAIL: gilion@dumaslawgroup.com FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
6 Eisenberg Rothweiler, Winkler, Eisenberg & Jeck, P.C. 1634 Spruce Street Philadelphia, Pennsylvania 19103	ATTN: Stewart Eisenberg, Esq. PHONE: 215-398-7544 EMAIL: Unknown FAX: 215-546-0118	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
7 Green & Gillispie 1 Riverfront Place, Suite 605 North Little Rock, Arkansas 72114	ATTN: Joshua Gillispie PHONE: 501-244-0700 EMAIL: josh@greenandgillispie.com FAX: 501-244-2020	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
8 Gregg, Hunt, Ahern & Embry Attorneys at Law One Cranberry Hill, #304 Lexington, Massachusetts 02421	ATTN: Jonathan Barnes PHONE: 617-494-1920 EMAIL: jbarnes@chelaw.com FAX: 617-494-1921	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
9 Hurley McKenna & Mertz P.C. 33 N. Dearborn Street, Suite 1430 Chicago, Illinois 60602	ATTN: Christopher Hurley PHONE: 312-553-4900 EMAIL: churley@hurley-law.com FAX: 312-553-0964	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
10 Jeff Anderson & Associates, PA 505 Thornall Street, Suite 405 Edison, New Jersey 08837	ATTN: Jeffrey Anderson PHONE: 909-344-3847 EMAIL: jeff@andersonadvocates.com FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
11 Kosnoff Law 1321 Upland Drive PMB 4685 Houston, Texas 77043	ATTN: Timothy Kosnoff, Esq. PHONE: 206-257-3590 EMAIL: tim@kosnoff.com FAX: 206-837-9690	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
12 Law Offices of Mitchell Garabedian 100 State Street, 6th Floor Boston, Massachusetts 02109	ATTN: Mitchell Garabedian PHONE: 617-523-6520 EMAIL: mgarabedian@garabedianlaw.com FAX: 617-523-3687	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
13 Lindsay Hart, LLP 1300 SW 5th Ave, Suite 3400 Portland, Oregon 97201	ATTN: James L. Dumas PHONE: 503-226-7677 EMAIL: jdumas@lindsayhart.com FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
14 Lujan & Wolff, LLP 238 Archbishop Flores Street, Suite 300, DNA Building Hagatna, Guam 96910	ATTN: David Lujan PHONE: 671-477-8064 EMAIL: Unknown FAX: 671-477-5297	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined

Debtor Delaware BSA, LLC
Name _____

Case number (if known) _____

Name of law firm and complete mailing address, including zip code	Name, telephone number, and email address of law firm contact	Nature of the claim (for example, Trade Payables, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
15 Marsh Law Firm 151 East Post Road, Ste. 102 White Plains, New York 10601	ATTN: James Marsh PHONE: 929-232-3235 EMAIL: jamesmarch@marsh.law FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
16 Merson Law 150 East 58th St., 34th Floor New York, New York 10155	ATTN: Jordan Merson PHONE: 212-603-9100 EMAIL: jmerson@mersonlaw.com FAX: 347-441-4171	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
17 Michael G. Dowd 600 Third Ave., 15th Floor New York, New York 10016	ATTN: Michael G. Dowd PHONE: 212-751-1640 EMAIL: Unknown FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
18 Paul Mones 13101 Washington Blvd. Los Angeles, California 90066	ATTN: Paul Mones PHONE: 310-400-5960 EMAIL: pamonos@comcast.net FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
19 Penn Law Group 4200 Northside Parkway, NW, Building One, Suite 100 Atlanta, Georgia 30327	ATTN: Darren Penn PHONE: 404-961-7655 EMAIL: darren@pennlawgroup.com FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
20 Pfau, Cochran, Vertetis, Amala PLLC 403 Columbia Street, Ste. 500 Seattle, Washington 98104	ATTN: Michael Pfau PHONE: 206-451-8260 EMAIL: michael@pcvalaw.com FAX: 206-623-3624	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
21 Rebenack, Aronow, Mascolo, LLP 111 Livingston Avenue New Brunswick, New Jersey 08901	ATTN: Jay Silvio Mascolo PHONE: 732-247-3600 EMAIL: jmascolo@ram.law FAX: 732-247-3630	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
22 Robins Kaplan LLP 399 Park Avenue, Suite 3600 New York, New York 10022	ATTN: Patrick Stoneking PHONE: 212-980-7400 EMAIL: pstoneking@robinskaplan.com FAX: 212-980-7499	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
23 Rubenstein & Rynecki 16 Court Street, Ste. 1717 Brooklyn, New York 11241	ATTN: Sanford Rubenstein PHONE: 718-522-1020 EMAIL: Unknown FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
24 Sweeny Reich & Bolz, LLP 1981 Marcus Avenue, Ste. 200 Lake Success, New York 11042	ATTN: Gerard Sweeney PHONE: 718-459-9000 EMAIL: Unknown FAX: Unknown	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined
25 Thomas Law Office, PLLC 9418 Norton Commons Blvd., Ste. 200 Louisville, Kentucky 40059	ATTN: Tad Thomas PHONE: 877-736-4963 EMAIL: tad@thomaslawoffices.com FAX: 502-785-7257	Abuse-Related Litigation	Contingent/ Unliquidated/ Disputed			Undetermined

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DELAWARE BSA, LLC,

Debtors.

Chapter 11

Case No. 20-____ (____)

(Joint Administration Requested)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following list identifies all corporations, other than a governmental unit, which directly or indirectly own 10% or more of any class of equity interests in the above-captioned debtor and debtor in possession.

Direct Owner	Indirect Owners
Boy Scouts of America	None

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

DELAWARE BSA, LLC,

Debtors.

Chapter 11

Case No. 20-____ (___)

(Joint Administration Requested)

LIST OF EQUITY SECURITY HOLDERS

Pursuant to rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the following is a list of holders of equity securities of the above-captioned debtor and debtor in possession.

Name and Last Known Address or Place of Business of Holder	Kind of Interest	Percentage of Interest
Boy Scouts of America	Membership	100%

Fill in this information to identify the case and this filing:

Debtor Name Delaware BSA, LLC
 United States Bankruptcy Court for the: District of Delaware
 (State)
 Case number (if known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

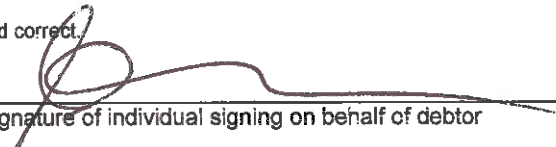
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule _____
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders; Corporate Ownership Statement; List of Equity Security Holders; List of 25 Law Firms with the Largest Number of Representations of Holders of Abuse Claims

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/18/2020
 MM / DD / YYYY

x 
 Signature of individual signing on behalf of debtor

Steven P. McGowan
 Printed name

Secretary and General Counsel
 Position or relationship to debtor